



**George Georgiev, CFA**  
***Senior Fund Research Analyst***

Mr. Georgiev joined IRON Financial in 2018. He is responsible for the selection, evaluation, and ongoing monitoring of external investment managers for IRON's ERISA 3(38) Investment Fiduciary solutions as well as IRON's investment strategies.

Prior to joining IRON, he was a Manager Research Analyst at Morningstar, Inc., where he performed due diligence and published Morningstar Analyst Reports on equity mutual funds and SMA strategies. Prior to that, George was an Analyst for Janus Henderson, where he was responsible for portfolio, competitive, and attribution analysis along with market research.

George is a CFA Charter holder. He holds a master's degree in business administration (MBA) with distinction from the Kellstadt Graduate School of Business at DePaul University and a bachelor's degree in business administration from the American University in Bulgaria.