

AARON B. IZENSTARK

Co-Founder, Chief Investment Officer

about

Mr. Izenstark is Co-Founder and Chief Investment Officer of IRON Wealth Holdings. He is responsible for oversight of IRON's investment management, research, and trading capabilities.

IRON Wealth Holdings is a collaboration between the principals of IRON Financial, Stairway Capital, and an affiliate of AFO Blackberry, a single-family office in Chicago. Currently, IRON offers asset management, income and expense tracking, comprehensive wealth planning, estate, trust, and executor services.

Since IRON's founding in 1994, Mr. Izenstark's focus has been on designing specialized fixed income and equity strategies that seek to reduce portfolio volatility and downside risk while earning competitive returns through full market cycles. Under the guidance of Mr. Izenstark, the IRON organization has grown from managing a small portfolio in 1994 to successfully scaling and then selling two IRON business units encompassing billions in assets for a range of intermediary, institutional and high net worth investors.

Prior to co-founding IRON Financial in 1994, Mr. Izenstark was a member of the Chicago Board of Trade and Chicago Mercantile Exchange where he traded fixed income and equity derivatives.

Mr. Izenstark received his Bachelor of Science in Business Administration from Indiana University, and he holds the FINRA Series 2 and 65 licenses.

Learn more about IRON Financial at <u>www.ironfinancial.com</u>.

