



ROBERT M. COHN

Chief Financial Officer

About

Robert Cohn is the Chief Financial Officer (CFO) of IRON Wealth Holdings and its related entities including IRON Private Series, LLC and its individual designated series LLCs. He oversees all internal fiscal aspects of the company including accounting, financial reporting, insurance, and employee benefit programs.

Additionally, he serves as part of the Compliance Team with a focus on the data integrity of the firm's portfolio accounting system, the implementation of processes to monitor trading of restricted securities, composite dispersion analysis testing, and data aggregation for regulatory filings.

Upon joining IRON in 2005, Mr. Cohn initially was a member of the Operations Team focused on management of client

account data, mutual fund portfolio trade management, and fund monitoring and investment research for IRON's 401(k) Model Portfolios. In 2009, he transitioned away from his operational and investment research duties to focus on expanding and streamlining the firm's internal financial, accounting, and management reporting.

Prior to joining IRON, Mr. Cohn worked closely with the Controller and CEO of an electrical supply distributor and handled a variety of accounting, human resource, and financial reporting duties.

Robert Cohn graduated with honors from the University of Illinois at Urbana-Champaign with a Bachelor of Science in Finance from the College of Business.

Learn more about IRON Financial at www.ironfinancial.com.

