

TIMOTHY ZIEMBA, CFA, CFP®

Chief Compliance Officer

about

Timothy Ziemba is the Chief Compliance Officer for IRON Financial. In addition to his compliance responsibilities, he currently consults with clients as a registered investment adviser representative and oversees IRON's operations.

Tim joined IRON Financial in January 2019. Prior to joining IRON, Tim was a wealth manager at Life Line Wealth Management, a then small fast-growing investment advisor firm serving professional athletes and entertainers.

Tim was responsible for research, data-driven portfolio construction, trading, monitoring, reporting, billing, recordkeeping, relationship management for a subset of clients, and compliance. Prior to his role at Life Line Wealth Management, Tim held various roles at Aon within finance, treasury, consulting, benefits administration, and payroll administration.

Tim majored in Statistics and Economics and has a Bachelor of Arts from the University of Illinois at Urbana-Champaign. He holds the FINRA Series 65 license and is a CFA charterholder and CFP® Professional.

Learn more about IRON Financial at www.ironfinancial.com.

