



IRON'S PRIVACY POLICY

The security and confidentiality of information we maintain about our clients is a top priority at IRON Financial LLC and IRON Wealth Holdings LLC (collectively "IRON"). The primary purpose of obtaining information from investors is to comply with relevant securities laws, provide better service, and to enhance our ability to effectively manage your assets. This notice describes the types of information we collect, the ways we protect the confidentiality of this information, and when this information may be shared with others. The provisions of this notice will apply to former as well as current clients.

INFORMATION WE COLLECT

IRON collects and uses various types of information to service your account, process transactions and to better understand your investment objectives and requirements.

The personal information we collect about our clients includes the following:

1. Information gathered from applications, forms, and other information you provide us, whether in writing, in person, by telephone, electronically or by any other means, such as your name, address, social security number, assets, income, and investment objectives.
2. Information about your transactions and your account history with IRON, such as your account balances and trading activity.
3. All correspondence between IRON and our clients.

DISCLOSURE TO THIRD PARTIES

We **DO NOT** disclose any nonpublic personal information to non-affiliated third parties except as required to service your account or as permitted by applicable law. For example, we may disclose personal information to cooperate with regulatory authorities and law enforcement agencies. We do not sell, license, lease or otherwise disclose your personal information to any third party except as described above.

SHARING INFORMATION WITH OUR AFFILIATES

We may share the personal information described above with our affiliates in order to service and manage accounts.

POLICY AND PRACTICES TO PROTECT PERSONAL INFORMATION

Access to clients' personal information is limited to those employees who need this information in order to conduct our business and satisfy regulatory requirements. We maintain physical, electronic, and procedural safeguards that comply with applicable law and regulation to protect the integrity of your personal information.

OFFER OF FORM ADV PART 2 DISCLOSURE BROCHURE

IRON Financial LLC and IRON Wealth Holdings LLC are registered with the SEC as investment advisors. As a result of our registration, we are required to offer to deliver a current copy of our Form ADV Part 2 disclosure brochure to all advisory clients. *If you wish to receive a current copy of our Form ADV Part 2 disclosure brochure or have any questions regarding our Privacy Policy, please contact us at 847-715-3200 or compliance@ironfinancial.com.*