



SMS MESSAGING TERMS AND CONDITIONS

By opting in to receive SMS messages from IRON Financial, also known as IRON Financial LLC (“we,” “us,” “our”), you agree to these Terms and Conditions (Terms).

SMS Messaging Service

By providing my phone number, I consent to receive SMS text messages from IRON Financial for conversational two-way communication about my investment advisory services, which may include messages related to my inquiries, scheduling meetings, and any documentation needed from me for IRON Financial to perform services. Message and Data Rates may apply.

Message Frequency

You may get more than one message from us unless you opt-out. While messaging frequency varies, you may receive 1-2 messages per month in addition to responses to any messages we receive from you. IRON Financial reserves the right to alter the frequency of messages at any time to increase or decrease the total number of messages. IRON Financial and carriers are not liable for delays or undelivered messages.

Message and Data Rates

Message and data rates may apply based on your mobile carrier’s terms.

Privacy Policy

Your information will be handled in accordance with our Privacy Policy.

Cancellation/Opt-Out Instructions

You can opt out of receiving SMS messages at any time by replying STOP to any message we send you. After you opt out of text messaging, you will receive one additional message confirming your request has been processed.

Help/Customer Support

Text the word HELP for support. You may also contact us directly at 847-715-3200 or compliance@ironfinancial.com.

Liability

We are not responsible for any charges, errors, or delays in SMS delivery or undelivered messages caused by your carrier or third-party service providers.